

MOST COMPREHENSIVE WEBSITE ON TEA  
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WEEKLY TEA MARKET REPORT  
SALE NO: 34 - 31ST AUGUST/ 01ST SEPTEMBER 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA /Premium</u>	<u>High &amp; Medium/Off Grade/Dust</u>
1. Lanka Commodity Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Lanka Commodity Brokers (Pvt) Ltd
2. Asia Siyaka Commodities PLC	Lanka Commodity Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
3. Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>
4. Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
5. Eastern Brokers Ltd	Eastern Brokers Ltd	Asia Siyaka Commodities PLC
6. <b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Ceylon Tea Brokers PLC	John Keells PLC
7. John Keells PLC	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Eastern Brokers Ltd
8. Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC

At this week's sale 11,934 lots totalling 6,588,464 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	849	951,778
Main Sale - High & Medium	1,745	843,137
Low Grown - Leafy	2,188	940,125
Low Grown - Semi Leafy	1,720	801,920
Low Grown - Tippy	2,174	1,075,037
Premium Flowery	397	64,539
Off Grades	2,240	1,277,778
Dust	621	634,150
<b>TOTAL</b>	<b>11,934</b>	<b>6,588,464</b>
Re - Prints	1,471	878,552

**Buyers Prompt : 07/09/2021**  
**Sellers Prompt : 08/09/2021**

QUALITY

*Westerns' together with the Nuwara Eliyas' and Uda Pussellawas' were irregular and barely maintained, whilst the Uvas' continued to have on offer a fair selection of seasonal teas. Low Grows were similar to last.*

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<p style="text-align: center;"><b>COMMENTS</b></p> <p><i>Auction offerings totalled 6.5 M/Kgs, marginally behind last week's volumes. There was good demand.</i></p> <p><i>Ex-Estate offerings totalling 0.95 M/Kg met with good general demand, although prices tend to fluctuate within consecutive invoices following quality.</i></p> <p><i>Best Western BOP's were irregular following quality/special inquiry, whilst the corresponding BOPF's declined Rs. 20-40 per kg. In the Below Best category, a selection of the better BOP's declined Rs. 10-20 per kg, whilst the corresponding BOPF's were firm and Rs. 10-20 per kg dearer. Others were irregular. Plainer BOP's - clean leaf types were barely steady, whilst the others declined Rs. 20-30 per kg and more. Corresponding BOPF's followed a similar trend and were often Rs. 10-20 per kg dearer for the clean leaf types, whilst the poorer sorts were irregular. The limited availability of Nuwara Eliyas' continued to sell well, whilst the Uda Pussellawas' were firm to marginally easier. Uva seasonal teas - BOP's were lower to last and prices tend to fluctuate following quality/special inquiry. Corresponding BOPF's were firm and selectively dearer and here again, rapid price fluctuations between consecutive invoices which were reflective of quality/special inquiry. Other non-seasonal coloury BOP's were generally firm, whilst the corresponding BOPF's were irregular and barely steady.</i></p> <p><i>High and Mid Grown CTC teas - BP1's had hardly any offerings, whilst a selection of the PF1's at the lower end, with reasonably clean leaf and coloury liquors, were firm and Rs. 10-20 per kg dearer. Low Grown varieties continued to sell well around last week's levels.</i></p> <p><i>Low Grows comprised of 2.8 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was improved demand. Well-made teas together with cleaner Below Best appreciated, whilst the balance were irregular following quality.</i></p> <p><i>In the Leafy catalogues, select Best and improved Below Best BOP1/OP1's gained, whilst all others and poorer sorts maintained. Better OP/OPA's in general maintained, whilst improved Below Best varieties gained. All others and poorer sorts were fully firm to selectively dearer. Better PEK/PEK1's were fully firm to selectively dearer, whilst the mixed/poorer varieties in particular were irregular and mostly lower following quality.</i></p> <p><i>In the Tippy catalogues, well-made FBOP's together with cleaner secondaries were firm to dearer, whilst the balance sold around last levels. Well-made FF1's together with improved Below Best appreciated, whilst the balance sold around last levels.</i></p> <p><i>In the Premium catalogues, very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated, whilst the balance were firm on last.</i></p> <p><b>KENYA</b></p> <p><b><i>Finlays launches Trust to work with the local community</i></b></p> <p><i>James Finlay (Kenya) Limited has officially launched a Trust that seeks to empower communities and nurture sustainable growth in Kericho and Bomet Counties. According to the company in the tea value chain, the Finlays Community Trust aims to deliver maximum social, environmental and economic benefits by taking a collaborative approach in working with the local communities, thus creating shared value. The Trust, which will receive enhanced funding from James Finlay Kenya, will replace the existing Finlays Charitable Trust and will take on existing commitments and initiatives of the previous Trust, including welfare, infrastructure, conservation of the environment and education for communities.</i></p> <p><i>"We are delighted to announce the launch of the Finlays Community Trust, which represents a significant evolution in our commitment and approach to supporting and empowering the communities we serve."</i></p> <p><b><i>KTDA seeks SH 1b in fertiliser subsidy to cushion tea farmers</i></b></p> <p><i>Kenya Tea Development Authority (KTDA) is appealing for a Sh 1 billion subsidy from the government to help cushion tea farmers from high cost of fertiliser. David Ichoho, KTDA Holdings Chairman said a 50 kg bag of tea fertiliser currently retails at Sh 3,072, which is too high and majority of tea farmers are unable to afford, thereby negatively impacting their production.</i></p> <p>Courtesy: TBEA's Mombasa Tea Market Report</p>		
<b>FORBES &amp; WALKER TEA BROKERS (PVT) LTD SALE OF - 31ST AUGUST/ 01ST SEPTEMBER 2021</b>		

## MARKET

*Good general demand*

## HIGH GROWN TEAS

BOP

*Best Western's were irregular with prices fluctuating following quality and special inquiry. In the Below Best category the better teas were barely steady, whilst the others declined Rs. 10-20 per kg. Plainer clean leaf types were barely steady, whilst the others declined Rs. 20-30 per kg and more. Nuwara Eliya's - The few limited invoices sold well. Uda Pussellawa's were firm to marginally dearer. Uva's - Seasonal teas continued to sell well although at lower levels to last with prices fluctuating following quality and special inquiry, whilst the other non-seasonal types were generally firm.*

**BOPF**

*Best Western's - Select high priced teas of last week declined Rs. 20-40 per kg, whilst the others were up to Rs. 20 per kg lower. In the Below Best category a selection of improved teas were firm and Rs. 10-20 per kg dearer, whilst the others were irregular. Plainer clean leaf types were firm and Rs. 10-20 per kg dearer, whilst the others were irregular. Nuwara Eliya together with the Uda Pussellawa's continued to sell around last week's levels. Uva's - Seasonal teas were selectively dearer following special inquiry, whilst the other non-seasonal types were irregular and barely steady.*

**OP/OPA**

Well made OP's dearer Rs. 10-20 per kg whilst others were firm on last. OPA's in general were firm on last.

**PEKOE/PEKOE1**

*A limited selection of Flavory PEK's that were available were irregular. Well made Orthodox leafy PEK/PEK1's firm on last whilst others were irregular. Rotovane PEK's were irregular and mostly lower. Others and poorer sorts sold at last levels.*

**FBOP/FBOPF1**

*A limited selection of Flavoury FBOP's that were available were irregular. Orthodox leafy FBOP's in general were firm on last. FF1's in general were firm to easier Rs. 10 per kg.*

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
<u>Sale Date</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>
Best Westerns	620 - 700	600 - 680	640 - 780	650 - 750	540 - 880	560 - 770	580 - 670	600 - 670
Below Best Westerns	530 - 610	510 - 590	550 - 630	550 - 640	480 - 530	490 - 540	460 - 540	480 - 580
Plainer Westerns	470 - 520	470 - 500	480 - 540	500 - 540	380 - 460	380 - 480	380 - 440	380 - 460
Nuwara Eliyas	670 - 900	720 - 800	640	650 - 660	460 - 750	440 - 680	N/A	N/A
Brighter Udupussellawas	500 - 570	520 - 570	500 - 580	500 - 570	540 - 770	580 - 750	480 - 570	460 - 580
Other Udupussellawas	480 - 490	450 - 500	460 - 490	470 - 490	380 - 520	380 - 560	380 - 460	380 - 440
Best Uvas	560 - 1850	560 - 1550	590 - 1400	590 - 1400	710 - 870	730 - 1850	500 - 600	520 - 680
Other Uvas	520 - 550	N/A	520 - 580	490 - 580	380 - 700	380 - 720	380 - 480	390 - 500

## MEDIUM GROWN TEAS

**BOP**

*Neat leaf well-made teas were Rs. 30-40 per kg dearer, whilst the others were irregular.*

BOPF

*Better teas - hardly any offerings, whilst the poorer sorts were irregular and barely steady*

**OP/OPA**

Well made OP's were dearer Rs. 10-20 per kg whilst others were firm on last. Well made OPA's were firm on last whilst others were firm to marginally easier.

**PEKOE/PEKOE1**

Well made PEK/PEK1's were firm on last whilst others together with the teas at the lower end were dearer Rs. 10-20 per kg.

**FBOP/FBOPF1**

Select best FBOP's were irregularly easier following quality whilst others were firm on last. FF1's in general were firm to marginally dearer.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
<u>Sale Date</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>	<u>24/25 AUG</u>	<u>31 AUG/ 01 SEP</u>
Good Mediums	740 - 807	720 - 850	500 - 520	520 - 530	660 - 960	680 - 980	520 - 700	540 - 700
Other Mediums	520 - 540	N/A	N/A	440 - 470	380 - 640	380 - 660	360 - 500	380 - 520

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Page 4					Page 4																																																																						
<div>UNORTHODOX TEAS</div>																																																																											
HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better teas were barely steady, whilst the other coloury sorts were up to Rs. 20 per kg dearer.																																																																										
MEDIUM GROWN	BP1s - Hardly any offerings. PF1s - Clean leaf coloury sorts were Rs. 20 per kg dearer, whilst the others were irregular and barely steady.																																																																										
LOW GROWN	BP1s - Firm and up to Rs. 20 per kg dearer for select invoices, PF1s -Mostly firm.																																																																										
<table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">BP 1</th><th colspan="2">PF 1</th></tr><tr><th>Sale Date</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th></tr><tr><td>High Grown</td><td>420 - 500</td><td>450</td><td>420 - 620</td><td>430 - 600</td></tr><tr><td>Medium Grown</td><td>400 - 480</td><td>410 - 500</td><td>400 - 550</td><td>400 - 530</td></tr><tr><td>Low Grown</td><td>550 - 600</td><td>610</td><td>550 - 740</td><td>530 - 760</td></tr></table>						QUOTATIONS IN (Rs/kg)	BP 1		PF 1		Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	High Grown	420 - 500	450	420 - 620	430 - 600	Medium Grown	400 - 480	410 - 500	400 - 550	400 - 530	Low Grown	550 - 600	610	550 - 740	530 - 760																																													
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Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP																																																																							
High Grown	420 - 500	450	420 - 620	430 - 600																																																																							
Medium Grown	400 - 480	410 - 500	400 - 550	400 - 530																																																																							
Low Grown	550 - 600	610	550 - 740	530 - 760																																																																							
<div>OFF GRADES</div>																																																																											
FGS1/FGS	Best varieties gained Rs. 10-20 per kg and more following quality. Below Best varieties were firm to selectively dearer, whilst poorer sorts were irregularly lower. Low Growns - Best varieties were firm to selectively dearer, whilst Below Best and poorer sorts were irregularly lower. CTC's in general were lower Rs. 10-20 per kg.																																																																										
BROKENS	Best and Below Best varieties were firm to selectively dearer, whilst poorer sorts declined Rs. 10-20 per kg. BP's - Selected few invoices were firm to dearer. Others were irregular.																																																																										
BOP1A	Best varieties were firm, whilst a few select invoices were irregular. Bolder varieties maintained, whilst a few select invoices were easier by Rs. 10 - 20 per kg. Below Best varieties were irregular. Poorer sorts commenced firm, yet declined by Rs. 10 - 20 per kg towards the close of the sale.																																																																										
<table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">HIGH</th><th colspan="2">MEDIUM</th><th colspan="2">LOW</th></tr><tr><th>Sale Date</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th></tr><tr><td>Better Fannings (Orthodox)</td><td>460 - 690</td><td>470 - 580</td><td>450 - 500</td><td>460 - 510</td><td>420 - 530</td><td>430 - 520</td></tr><tr><td>Better Fannings (CTC)</td><td>N/A</td><td>N/A</td><td>400 - 460</td><td>390 - 440</td><td>410 - 460</td><td>N/A</td></tr><tr><td>Other Fannings (Orthodox)</td><td>310 - 380</td><td>300 - 360</td><td>310 - 380</td><td>300 - 360</td><td>300 - 380</td><td>290 - 350</td></tr><tr><td>Other Fannings (CTC)</td><td>410</td><td>N/A</td><td>340 - 400</td><td>350 - 390</td><td>330 - 390</td><td>335 - 380</td></tr><tr><td>Good Brokens</td><td>430 - 470</td><td>420 - 490</td><td>430 - 580</td><td>450 - 540</td><td>420 - 640</td><td>430 - 640</td></tr><tr><td>Other Brokens</td><td>310 - 370</td><td>300 - 350</td><td>310 - 370</td><td>300 - 350</td><td>310 - 430</td><td>300 - 420</td></tr><tr><td>Better BOP1As</td><td>360 - 390</td><td>370 - 430</td><td>370 - 420</td><td>380 - 470</td><td>370 - 700</td><td>360 - 700</td></tr><tr><td>Other BOP1As</td><td>345 - 360</td><td>335 - 360</td><td>340 - 360</td><td>320 - 370</td><td>340 - 350</td><td>320 - 340</td></tr></table>						QUOTATIONS IN (Rs/kg)	HIGH		MEDIUM		LOW		Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	Better Fannings (Orthodox)	460 - 690	470 - 580	450 - 500	460 - 510	420 - 530	430 - 520	Better Fannings (CTC)	N/A	N/A	400 - 460	390 - 440	410 - 460	N/A	Other Fannings (Orthodox)	310 - 380	300 - 360	310 - 380	300 - 360	300 - 380	290 - 350	Other Fannings (CTC)	410	N/A	340 - 400	350 - 390	330 - 390	335 - 380	Good Brokens	430 - 470	420 - 490	430 - 580	450 - 540	420 - 640	430 - 640	Other Brokens	310 - 370	300 - 350	310 - 370	300 - 350	310 - 430	300 - 420	Better BOP1As	360 - 390	370 - 430	370 - 420	380 - 470	370 - 700	360 - 700	Other BOP1As	345 - 360	335 - 360	340 - 360	320 - 370	340 - 350	320 - 340
QUOTATIONS IN (Rs/kg)	HIGH		MEDIUM		LOW																																																																						
Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP																																																																					
Better Fannings (Orthodox)	460 - 690	470 - 580	450 - 500	460 - 510	420 - 530	430 - 520																																																																					
Better Fannings (CTC)	N/A	N/A	400 - 460	390 - 440	410 - 460	N/A																																																																					
Other Fannings (Orthodox)	310 - 380	300 - 360	310 - 380	300 - 360	300 - 380	290 - 350																																																																					
Other Fannings (CTC)	410	N/A	340 - 400	350 - 390	330 - 390	335 - 380																																																																					
Good Brokens	430 - 470	420 - 490	430 - 580	450 - 540	420 - 640	430 - 640																																																																					
Other Brokens	310 - 370	300 - 350	310 - 370	300 - 350	310 - 430	300 - 420																																																																					
Better BOP1As	360 - 390	370 - 430	370 - 420	380 - 470	370 - 700	360 - 700																																																																					
Other BOP1As	345 - 360	335 - 360	340 - 360	320 - 370	340 - 350	320 - 340																																																																					
<div>DUSTS</div>																																																																											
DUST1	Select Best Dust1's met with firm to irregular demand, where certain invoices maintained at last week's levels, whilst the remaining invoices declined Rs. 20-30 per kg. Best Dust1's continued to sell at firm to lower prices between Rs. 20-30 per kg or more at times. Below Best and plainer varieties also saw a continuous decline where price levels reduced by Rs. 30-40 per kg or mainly remained unsold following lower demand witnessed due to less interest shown by domestic Dust buyers. Low Grown Dust/Dust1's maintained at last week's levels in the Best category. High and Medium CTC's saw a marginal decline by Rs. 10-20 per kg. Low Grown CTC's also remained firm to last week's levels.																																																																										
DUST	Cleaner Secondaries continued to sell at lower levels, whilst others declined by Rs. 10-20 per kg. Low grown varieties were firm to lower Rs. 10-20 per kg. Poorer sorts declined by Rs. 20-30 per kg.																																																																										
<table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">HIGH</th><th colspan="2">MEDIUM</th><th colspan="2">LOW</th></tr><tr><th>Sale Date</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th><th>24/25 AUG</th><th>31 AUG/ 01 SEP</th></tr><tr><td>Better Primary Dust (Orthodox)</td><td>580 - 870</td><td>590 - 870</td><td>550 - 640</td><td>530 - 590</td><td>540 - 700</td><td>550 - 710</td></tr><tr><td>Better Primary Dust (CTC) P. Dust</td><td>520 - 670</td><td>500 - 640</td><td>450 - 570</td><td>440 - 560</td><td>500 - 680</td><td>480 - 630</td></tr><tr><td>Below Best Primary Dust (Orthodox)</td><td>460 - 560</td><td>440 - 560</td><td>480 - 540</td><td>460 - 510</td><td>440 - 680</td><td>430 - 540</td></tr><tr><td>Other Primary Dust (CTC) P. Dust</td><td>450 - 500</td><td>430 - 490</td><td>450 - 470</td><td>420 - 430</td><td>410 - 490</td><td>410 - 470</td></tr><tr><td>Other Primary Dust (Orthodox)</td><td>340 - 450</td><td>335 - 430</td><td>325 - 450</td><td>345 - 440</td><td>275 - 430</td><td>300 - 420</td></tr><tr><td>Better Secondary Dust</td><td>480 - 570</td><td>490 - 560</td><td>350 - 390</td><td>360 - 450</td><td>390 - 490</td><td>400 - 530</td></tr><tr><td>Other Secondary Dust</td><td>280 - 470</td><td>250 - 480</td><td>280 - 340</td><td>300 - 350</td><td>310 - 380</td><td>330 - 390</td></tr></table>						QUOTATIONS IN (Rs/kg)	HIGH		MEDIUM		LOW		Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	Better Primary Dust (Orthodox)	580 - 870	590 - 870	550 - 640	530 - 590	540 - 700	550 - 710	Better Primary Dust (CTC) P. Dust	520 - 670	500 - 640	450 - 570	440 - 560	500 - 680	480 - 630	Below Best Primary Dust (Orthodox)	460 - 560	440 - 560	480 - 540	460 - 510	440 - 680	430 - 540	Other Primary Dust (CTC) P. Dust	450 - 500	430 - 490	450 - 470	420 - 430	410 - 490	410 - 470	Other Primary Dust (Orthodox)	340 - 450	335 - 430	325 - 450	345 - 440	275 - 430	300 - 420	Better Secondary Dust	480 - 570	490 - 560	350 - 390	360 - 450	390 - 490	400 - 530	Other Secondary Dust	280 - 470	250 - 480	280 - 340	300 - 350	310 - 380	330 - 390							
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Other Primary Dust (CTC) P. Dust	450 - 500	430 - 490	450 - 470	420 - 430	410 - 490	410 - 470																																																																					
Other Primary Dust (Orthodox)	340 - 450	335 - 430	325 - 450	345 - 440	275 - 430	300 - 420																																																																					
Better Secondary Dust	480 - 570	490 - 560	350 - 390	360 - 450	390 - 490	400 - 530																																																																					
Other Secondary Dust	280 - 470	250 - 480	280 - 340	300 - 350	310 - 380	330 - 390																																																																					
* Note. High & Medium quotations are a combination of <b>HIGH GROWNS</b> (Western High and Uva High) <b>MEDIUM GROWNS</b> (Western Medium and Uva Medium).																																																																											
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LOW GROWN TEAS

FBOP/FBOP1

Select Best FBOP's sold around last levels, whilst Best and cleaner Below Best appreciated. Cleaner teas at the bottom too were dearer. Balance were irregular following quality. Well-made FBOP1's were firm to selectively dearer, whilst balance were firm on last.

BOP

Well-made BOP's appreciated. Cleaner Below Best sold around last levels. Balance were lower following quality.

BOP1

BOP1's in general were fully firm to selectively dearer following quality.

OP1

Select Best OP1's together with clean Below Best varieties gained, while others and poorer sorts maintained.

OP

Select Best OP's maintained, while clean/improved Below Best varieties gained. Others and poorer sorts were fully firm.

OPA

A range of select Best OPA's together with improved Below Best varieties were dearer, while others and poorer sorts too were fully firm to dearer.

PEKOE

Select Best PEK/PEK1's together with improved Below Best varieties were fully firm to dearer, while mixed varieties and poorer sorts in particular prices were irregular and mostly easier.

BOPF

Few select best BOPF appreciated. Balance were firm on last.

FBOPF/FBOPF1

Very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated. Balance were firm on last. Select Best and Best FF1's appreciated. Cleaner Below Best were firm to selectively dearer. Balance irregular following quality.

QUOTATIONS IN (Rs/kg)	SELECT BEST		BEST		BELOW BEST		OTHERS	
Sale Date	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP	24/25 AUG	31 AUG/ 01 SEP
FBOP 1	800 - 860	810 - 860	600 - 700	630 - 700	460 - 520	450 - 530	420 - 440	420 - 440
FBOP	830 - 940	840 - 940	780 - 820	780 - 830	640 - 730	650 - 740	400 - 420	400 - 430
BOP 1	1000-1650	1000-1600	950-1000	960-1000	940 - 950	950 - 960	600 - 700	610 - 710
BOP	820 - 860	840 - 880	680 - 730	700 - 750	500 - 540	500 - 560	380 - 420	380 - 420
BOPF	620 - 650	630 - 670	480 - 520	480 - 520	410 - 430	410 - 430	380 - 420	370 - 400
FBOPF (TIPPY)/FBOPF SP	2400-2800	2400-2800	1000-1300	1050-1300	730 - 800	750 - 800	600 - 650	600 - 660
FBOPF 1	820 - 860	830 - 880	720 - 760	720 - 770	500 - 520	500 - 540	380 - 410	380 - 410
FBOPF	900-1000	920-1000	720 - 780	750 - 800	500 - 570	500 - 560	420 - 460	420 - 450
OP 1	1000-1700	1000-1600	940-1000	950-1000	910 - 940	910 - 950	560 - 700	560 - 700
OP	770 - 900	780 - 880	740 - 750	750 - 760	720 - 740	720 - 740	510 - 600	510 - 600
OPA	790-1140	790-1020	690 - 790	690 - 790	600 - 660	600 - 690	360 - 600	360 - 600
PEKOE	900-1650	900-1160	800 - 850	800 - 850	650 - 760	650 - 760	500 - 600	500 - 600
PEK 1	900-1550	900-1200	800 - 850	800 - 850	680 - 800	680 - 800	640 - 700	640 - 700

FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 31ST AUGUST/ 01ST SEPTEMBER 2021

			MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com		
Page 6			Page 6		
TOP PRICES IN (RS/KGS) - SALE OF 31ST AUGUST/ 01ST SEPTEMBER					
2021					
WESTERN MEDIUM			Sithaka	OP1	1,600.00
Harangalla	BOP	@	850.00	Pothotuwa	OP1 @ 1,550.00
Doombagastalawa	BOP	@	850.00	Mulatiyana Hills	OP 880.00
Craighead	BOPSp	@	830.00	Liyonta	OPA 1,020.00
Craighead	BOPF/BOPFSp	@	570.00	Green House	PEK 1,160.00
Harangalla	BOP1	@	850.00	Pothotuwa	PEK1 @ 1,200.00
Doombagastalawa	FBOP/FBOP1	@	980.00	Galatara	PEK1 1,200.00
Harangalla	FBOPF/FBOPF1	@	830.00	Peak View Super	PEK1 1,200.00
Craighead	FBOPF/FBOPF1	@	800.00	UVA MEDIUM	
Doombagastalawa	FBOPF/FBOPF1	@	790.00	St. James	BOP @ 940.00
Uplands	OP/OPA		700.00	Halpewatte Uva	BOP 760.00
Cooroondoowatte	OP/OPA	@	690.00	Demodera 'S'	BOP @ 740.00
Harangalla	OP1	@	850.00	Shawlands	BOPSp @ 940.00
Weralugolla	OP1	@	820.00	St. James	BOPF/BOPFSp @ 1,060.00
Randenigala Super	OP1		820.00	Halpewatte Uva	BOP1 920.00
Uplands	PEK/PEK1		960.00	Demodera 'S'	BOP1 @ 870.00
New Fernland	PEK/PEK1		960.00	Sarnia Plaiderie	FBOP/FBOP1 @ 800.00
WESTERN HIGH			Shawlands	FBOPF/FBOPF1	@ 920.00
Somerset	BOP		680.00	Glen Alpin	OP/OPA 700.00
Gouravilla	BOP	@	670.00	Demodera 'S'	OP1 @ 880.00
Wattegodde	BOPSp		640.00	St. James	PEK/PEK1 1,750.00
Glentilt	BOPF/BOPFSp		750.00	UVA HIGH	
Ingestre	BOPF/BOPFSp	@	740.00	Aislaby	BOP 1,550.00
Somerset	BOPF/BOPFSp		740.00	Spring Valley	BOPSp 650.00
Bearwell	BOPF/BOPFSp		740.00	Bandaraeliya	BOPSp @ 580.00
Tillyrie	BOPF/BOPFSp	@	730.00	Uva Highlands	BOPF/BOPFSp @ 1,400.00
Wattegodde	BOPF/BOPFSp		730.00	Glenanore	BOP1 @ 890.00
Weddemulla	BOP1		780.00	Uva Highlands	FBOP/FBOP1 890.00
Torrington	BOP1	@	750.00	Glenanore	FBOPF/FBOPF1 @ 760.00
Frotoft Super	FBOP/FBOP1		760.00	Glenanore	OP/OPA @ 680.00
Weddemulla	FBOP/FBOP1		760.00	Oodoowerre	OP1 740.00
Frotoft Super	FBOPF/FBOPF1		760.00	Spring Valley	OP1 740.00
Bambrakelly	FBOPF/FBOPF1	@	750.00	Uva Highlands	PEK/PEK1 1,850.00
Bambrakelly	OP/OPA	@	670.00	Aislaby	PEK/PEK1 @ 1,450.00
Inverness	OP/OPA		670.00	UNORTHODOX HIGH	
Venture	OP1		770.00	Dunsinane CTC	PF1 600.00
Frotoft Super	PEK/PEK1		770.00	Mount Vernon CTC	BP1 @ 450.00
NUWARA ELIYAS			Ulugedara CTC	BPS	500.00
Mahagastotte	BOP	@	800.00	UNORTHODOX MEDIUM	
Lovers Leap	BOP		800.00	New Peacock CTC	PF1 530.00
Mahagastotte	BOPF/BOPFSp	@	660.00	New Peacock CTC	BP1 500.00
Kenmare	FBOP/FBOP1	@	680.00	Aultmore CTC	BPS @ 410.00
Court Lodge	FBOP/FBOP1	@	660.00	UNORTHODOX LOW	
Court Lodge	PEK/PEK1	@	620.00	Hingalgoda CTC	PF1 760.00
Lovers Leap	PEK/PEK1		590.00	Cecilayan CTC	BP1 @ 610.00
Mahagastotte	PEK/PEK1	@	560.00	PREMIUM FLOWERY	
UDAPUSSELLAWAS			Stream Line	FBOPFSp	2,500.00
Blairlomond	BOP	@	540.00	Berubeula	FBOPFSp 2,350.00
Mooloya	BOP		540.00	Garden Leaf	FBOPFSp @ 2,300.00
Blairlomond	BOPSp	@	570.00	Green House	FBOPFExSp 3,150.00
Kirklees	BOPF/BOPFSp		570.00	K.D.U Super	FBOPFExSp1 2,500.00
Gordon	BOP1	@	740.00	DUSTS	
Delmar	FBOP/FBOP1		750.00	Mattakelle	DUST 870.00
Gordon	FBOP/FBOP1	@	700.00	Wattegodde	DUST 870.00
Delmar	FBOPF/FBOPF1	@	740.00	Dunsinane CTC	PDUST 640.00
Gordon	FBOPF/FBOPF1	@	720.00	OFF GRADES	
Gordon	OP/OPA	@	580.00	Bogawantalawa	FGS/FGS1 @ 580.00
Delmar	OP/OPA		580.00	Holyrood	FGS/FGS1 @ 560.00
Delmar	OP1		820.00	Waltrim	FGS/FGS1 @ 560.00
Delmar	PEK/PEK1		690.00	Mooloya	FGS/FGS1 560.00
Gordon	PEK/PEK1	@	640.00	Strathdon CTC	PFGS @ 440.00
LOW GROWNS			Wathurawila	BM	630.00
Golden Garden	BOP		1,250.00	Rajjuruwatta Super	BP 640.00
Thundola Ella	BOP		1,250.00	Galaxy	BP @ 630.00
Cecilayan	BOPSp		890.00	Chandrika Estate	BP @ 610.00
Hidellana	BOPF		870.00	Garden Leaf	BOP1A 700.00
Allen Valley	BOPFSp		890.00		
Kelani	FBOP	@	1,250.00		
Pothotuwa	FBOP	@	1,200.00		
Sithaka	FBOP		1,200.00		
Navinda	FBOP1		1,250.00		
Andaradeniya	FBOPF		1,200.00		
Sanasa	FBOPF		1,080.00		
Susantha	FBOPF		1,080.00		
Nilkandura	FBOPF		1,080.00		
Fortune	FBOPF	@	1,060.00		
Rumassala Hills	FBOPF1		1,300.00		
Pothotuwa	BOP1	@	1,600.00		
Cecilayan	BOP1		1,600.00		
@ Sold by Forbes & Walker Tea Brokers (Pvt) Ltd/ **All Time Record Price * Equal All Time Record Price					
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 31ST AUGUST/ 01ST SEPTEMBER 2021					

MOMBASA AUCTION

SALE OF - 30TH & 31ST AUGUST 2021 (SALE NO. 35)

Good general demand prevailed for the 132,399 packages (8,664,192.50 kilos) available at irregular levels. 24.30% were unsold.

LEAF GRADES

Offering: 63,521 packages (4,112,121.50 kilos) and 29.31% remained unsold. The best BP1s in the market met an irregular enquiry varying between USC26 to USC62 dearer to easier by USC11 to USC66 while brighter types held firm to USC30 above last week's levels with medium varieties ranging between steady to USC6 dearer to easier by USC2 to USC23 and a few invoices were unsold. Lower medium sorts were irregular and varied between USC2 to USC12 above last levels to easier by USC8 to USC23 and some lines remained unsold while plainer varieties ranged between USC2 to USC32 dearer to easier by up to USC18 with some teas unsold.

Best PF1s available saw an irregular interest and varied between USC10 to USC28 above previous rates to easier by up to USC10 but brighter categories advanced by USC14 to USC30. Medium varieties were steady to USC26 dearer but a few invoices remained unsold while lower mediums saw an irregular enquiry ranging between USC4 to USC13 above last prices to easier by USC3 to USC16 with some invoices unsold. Plainer descriptions were irregular and varied between USC5 to USC14 dearer to easier by USC2 to USC16 with some lines remaining without bids.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	254 - 638	290 - 346
Good	252 - 386	290 - 342
Good Medium	246 - 284	248 - 314
Medium	237 - 266	250 - 274
Lower Medium	130 - 202	126 - 223
Plainer	110 - 194	092 - 210

DUST GRADES

Offerings: 46,719 packages (3,436,233.00 kilos) with 23.84% remaining unsold.

Best PDUSTs available held steady to USC16 above last levels while brighter categories were better absorbed advancing by USC16 to USC18. Medium varieties were well-competed for at firm to USC28 dearer with lower medium types irregular varying between steady to USC10 above previous week's rates to easier by USC2 to USC14 and some invoices were unsold; plainer sorts met an irregular activity following quality and ranged between USC3 to USC19 dearer to easier by USC3 to USC8 with some teas remaining without bids.

The best DUST1s in the market appreciated by USC15 to USC20 while brighter types saw improved enquiry and gained USC20 to USC26 with medium varieties steady to USC28 above previous rates but a few lines were unsold. Lower medium categories met an irregular interest and varied between firm to USC10 dearer to easier by a similar level; plainer descriptions ranged between steady.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	288 - 319	275 - 312
Good	288 - 316	286 - 308
Good Medium	262 - 314	260 - 310
Medium	258 - 268	235 - 247
Lower Medium	090 - 237	105 - 226
Plainer	095 - 179	086 - 175

SECONDARY GRADES.

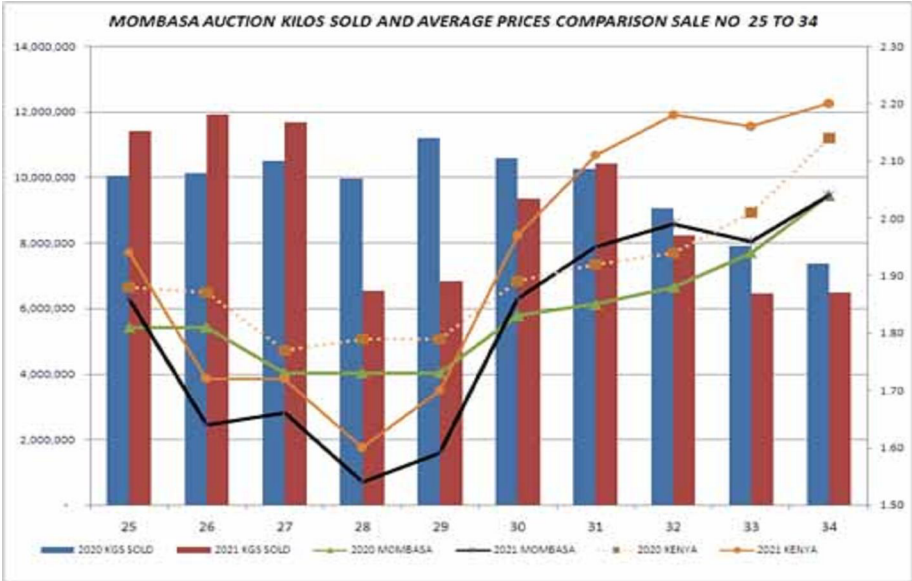
Offerings: 22,159 packages (1,115,838.00 kilos) and 10.90% remained unsold.

In the Secondary Catalogues, BPs gained while PFs were firm. Clean well sorted coloury Fannings were dearer with similar DUSTs advancing. Other Fannings appreciated with DUSTs steady. BMFs were well absorbed at dearer rates.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	181 - 229	224	122 - 195	084 - 240	-
Good Medium / Medium	-	-	134 - 188	138 - 200	-
Lower Medium	104 - 164	086 - 176	076 - 158	070 - 115	066 - 082
Plainer	084 - 142	088 - 188	074 - 136	072 - 138	064 - 088

MARKETS

Pakistan Packers lent strong support and were dominant with strong enquiry from Sudan and Bazaar while Yemen, other Middle Eastern countries and UK showed more interest. Egyptian Packers were active with Kazakhstan, other CIS nations and Russia selective while Afghanistan were quiet with Iran subdued.. Local Packers showed more and useful activity on account of price. Somalia were more active at the lower end of the market.



Courtesy - Africa Tea Brokers Limited.

	MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com		
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<b><u>BANGLADESH AUCTION</u></b>			
<b><u>SALE OF - 31ST AUGUST 2021 (SALE NO. 16)</u></b>			
CTC LEAF: 44,145 packages of Current Season teas on offer met with a fairly good demand.			
BROKENS: Well made good liquoring small Brokens met with a fairly good market and were a little easier. Other varieties followed a similar trend whilst Plain and BLF teas were much less in demand with a quite lot of withdrawals.			
FANNINGS: Good liquoring Fannings met with a good demand and mostly sold at around last levels with the very best declining in value. Medium types were a good market and generally sold at around last levels. Plain and BL teas met with less demand and were easier with a lot of withdrawals.			
CTC DUST: 131776 packages of Current Season teas on offer met with quite a good demand. Good liquoring Dusts were in good demand and sold at around last levels. Medium sorts were a good market and were generally firm to slightly dearer closely following quality except for CDs which were easier by Tk.10/- to Tk.15/- with quite a lot of withdrawals. Plain and BLF teas were much less in demand and saw a lot of withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.			
COMMENTS: Market opened to a good demand but slackened a little as the sale progressed. Blenders once again were the mainstay of the market but the Loose tea buyers were a little less active As a result, higher valued teas declined in value. CD were a weak feature of the sale.			
Our catalogue (Sale 16): Avg: Tk 201.01, Sold 77.6% & (Sale 15) Avg: Tk 200.87, sold 78.7%.			
QUOTATIONS	BROKENS		FANNINGS
Large	2.15-2.27 nom	Best	2.42-2.48
Medium	2.27-2.39	Good	2.30-2.37
Small	2.29-2.40	Medium	2.24-2.29
Plain	2.09-2.15	Plain	2.09-2.15
BLF	1.79-2.09	BLF	1.79-2.09
Courtesy - National Brokers Limited.			
<b><u>MALAWI AUCTION</u></b>			
<b><u>SALE OF - 1ST SEPTEMBER 2021 (SALE NO. 35)</u></b>			
There was continued fair demand at firm to easier rates following quality.			
BP1- Few available were taken out under bids.			
PF1 - Well made invoices were firm on last, lesser sorts tended easier by 1 to 2 USC.			
PF1SC - Few available were down by 4USC.			
PD continue neglected with few lines received some bids.			
Secondaries - better types were firm to dearer, lesser sorts opened on a hesitant note but closed firm on last.			
Courtesy - Tea Brokers Central Africa Limited.			
<b><u>KOLKATA AUCTION</u></b>			
<b><u>SALE OF - 1ST, 2ND &amp; 3RD SEPTEMBER 2021 (SALE NO. 35)</u></b>			
Market Good Demand. Best and good Assams barely steady. Dooars irregular around last.Western India active. Hindustan Unilever active. Tata Consumer Product active. Local Buyers active.			
Courtesy - Associated Brokers Pot. Ltd., Kolkata.			
<b><u>JAKARTA AUCTION</u></b>			
<b><u>SALE OF - 1ST SEPTEMBER 2021 (SALE NO. 35)</u></b>			
Total sale volumes declined to 6,760 packages, met with a slightly better general demand for better/best teas whilst other met with less interest following quality.			
<b><u>ORTHODOX TEA</u></b>			
Beter/best lots met fair good interest sold firm to dearer 2-3 cts whilst good medium lots slightly easier rates when sold. Secondary category sold round last to lower rates with some withdrawals.			
<b><u>CTC TEA</u></b>			
Were held sold firm to last week's levels except for better/best invoices gained in value.			
Courtesy - Sinar Maluku - Jakarta			
<b><u>GUWAHATI AUCTION</u></b>			
<b><u>SALE OF - 1ST SEPTEMBER 2021 (SALE NO. 35)</u></b>			
Good demand at around last. TCPL/HUL/WI operating. Exporters/North India selective.			
Courtesy - Associated Brokers Pot. Ltd., Guwahati.			
<b><u>COCHIN AUCTION</u></b>			
<b><u>SALE OF - 31ST AUGUST 2021 (SALE NO. 35)</u></b>			
<b>CTC DUST (79% SOLD)</b>			
DEMAND : Good Liquoring Teas - Good			
MEDIUM TEAS - Fair			
MARKET: Plainer Teas - Less			
Good liquoring and popular marks steady to firm and some times dearer. Medium Teas irregular and occassionally lower and witnessed some withdrawal. Low Medium and brown plainer teas lower and witnessed heavy withdrawal due to low Bid or lack of bid.			
BUYING PATTERN : Avt and Devgiri tea & amp; produce active on good liquoring teas. Kerala state civil Supplies subdued and absorbed much less quantity compared to last week. Other Major packeteers selective. Kerala loose tea traders and up country buyers lent Fair support. Exporters continued to be confined to bottom of the market and Covered nominal quantity.			
<b><u>ORTHODOX DUST</u></b>			
DEMAND: Less (42% Sold)			
MARKET: primary grades steady, while secondary lower and witnessed some withdrawal.			
BUYING PATTERN : Small quantity of orthodox dust sold was absorbed by exporters.			
Courtesy - Forbes, Ewart & Figgis Pot. Ltd., Cochin.			
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 31ST AUGUST/ 01ST SEPTEMBER 2021			

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	July	25.9	26.4	26.1	184.8	156.9	187.7	-27.9	30.8
Bangladesh	July	11.1	12.1	12.5	39.0	33.9	38.3	-5.1	4.4
North India	July	154.5	141.1	157.2	527.0	392.0	478.7	-135.0	86.7
South India	July	21.7	20.4	21.8	122.2	119.0	144.2	-3.2	25.2
Malawi	June	1.6	1.3	2.1	34.6	31.2	34.5	-3.4	3.3
Kenya	May	37.7	47	45.3	170.18	254.29	230.6	84.11	-23.69

CATALOGUES

SALE NO. 36 SCHEDULED FOR 14TH/15TH SEPTEMBER 2021

The Ex Estate catalogue closed on 26th August 2021 excluding violations. The Main sale catalogues too closed on 26th August 2021 excluding violations.

SALE NO. 37 SCHEDULED FOR 21ST/22ND SEPTEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 2nd September 2021.

SALE NO. 38 SCHEDULED FOR 28TH/29TH SEPTEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 9th September 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 35 SCHEDULED FOR 07TH/ 08TH SEPTEMBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	834	948,720	Leafy	Closed on	19/08/2021	Violations Excluded
High & Medium	1,698	829,002	Semi Leafy	Closed on	19/08/2021	Violations Excluded
Leafy	2,257	973,885	Tippy	Closed on	19/08/2021	Violations Excluded
Semi Leafy	1,725	802,811	OTHER MAIN SALE CATALOGUES			
Tippy	2,169	1,081,215	High & Medium	Closed on	19/08/2021	Violations Excluded
Premium Flowery	361	59,022	Dust	Closed on	19/08/2021	Violations Excluded
Off Grades	2,589	1,443,361	Premium Flowery	Closed on	19/08/2021	Violations Excluded
Dust	585	584,235	Off Grades	Closed on	19/08/2021	Violations Excluded
TOTAL	12,218	6,722,251	BOP1A	Closed on	19/08/2021	Violations Excluded
Re-print	1,258	728,181	Ex Estate	Closed on	19/08/2021	Violations Excluded

No of Pkgs : 182,223

CTC : 11,425 Pkgs - 609,733 kgs

SALE NO. 35 - SALE OF 08TH/ 09TH SEPTEMBER 2020

Lots : 11,027

Re-print Lots : 687

Quantity : 6,269,903 kgs

Re-print Quantity : 434,681 kgs

BUYERS' PROMPT : 14/09/2021

SELLERS' PROMPT : 15/09/2021

SALE NO : 36 SCHEDULED FOR 14TH/ 15TH SEPTEMBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	757	846,344	Leafy	Closed on	26/08/2021	Violations Excluded
High & Medium	1,627	801,232	Semi Leafy	Closed on	26/08/2021	Violations Excluded
Leafy	2,185	917,133	Tippy	Closed on	26/08/2021	Violations Excluded
Semi Leafy	1,683	768,876	OTHER MAIN SALE CATALOGUES			
Tippy	2,060	1,003,616	High & Medium	Closed on	26/08/2021	Violations Excluded
Premium Flowery	386	62,240	Dust	Closed on	26/08/2021	Violations Excluded
Off Grades	2,443	1,336,689	Premium Flowery	Closed on	26/08/2021	Violations Excluded
Dust	648	653,852	Off Grades	Closed on	26/08/2021	Violations Excluded
TOTAL	11,789	6,389,982	BOP1A	Closed on	26/08/2021	Violations Excluded
Re-print	1,203	699,550	Ex Estate	Closed on	26/08/2021	Violations Excluded

No of Pkgs : 171,714

CTC : 10,715 Pkgs - 559,828 kgs

SALE NO. 36 - SALE OF 15TH/ 16TH SEPTEMBER 2020

Lots : 10,597

Re-print Lots : 614

Quantity : 5,860,118 kgs

Re-print Quantity : 369,898 kgs

BUYERS' PROMPT : 21/09/2021

SELLERS' PROMPT : 22/09/2021

SALE NO : 35 SCHEDULED FOR 07TH/ 08TH SEPTEMBER 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	07TH SEPTEMBER 2021	
			Main Sale - High & Medium	09.30am
AS	LC	BC	Semi Leafy Teas	01.45pm
MB	JK	FW	Leafy Teas	03.00pm
BC	BC	MB	Tippy Teas	03.00pm
EB	CTB	AS	08TH SEPTEMBER 2021	
FW	FW	JK	Premium Flowery	08.30am
JK	EB	EB	Ex-Estate	09.00am
CTB	MB	CTB	Off Grades	09.30am
LC	AS	LC	BOP1A	11.00am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			Dust	01.45pm
JK - John Keells PLC				
BC - Bartleet Produce Marketing (Pvt) Ltd				
EB - Eastern Brokers Ltd				
AS - Asia Siyaka Commodities PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
LC - Lanka Commodity Brokers (Pvt) Ltd				
CTB - Ceylon Tea Brokers PLC				